

Code VGC
Company name Viglacera Corporation - JSC
Date 06/03/2019
Subject Report on the use of capital

Content:

Viglacera Corporation - JSC reports the use of capital from the public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of Viglacera Corporation - JSC
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 120,000,000 shares (via a public auction at the Hanoi Stock Exchange)
5. Total mobilized capital: VND1,476,000,000,000
6. Beginning date of offering: April 21, 2017
7. Ending date of offering: June 08, 2017

II. Plan for capital disbursement from the public offering.

1. The plan according to the Company's prospectus:

No.	Project	Amount (dong)
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	The amount based on the beginning price	1,476,000,000,000
1	Invest in the construction of Viglacera My Xuan Factory in Ba Ria – Vung Tau Province	292,000,000,000
2	Invest in the infrastructure of Dong Van IV Industrial Zone – Phase 2 in Ha Nam Province	154,200,000,000
3	Invest in the infrastructure of Yen Phong I Expansion Industrial Zone in Bac Ninh Province	691,690,000,000
4	Invest in the production line of super-white floating glass in Ba Ria – Vung Tau Province	310,000,000,000
5	Raise the Company’s working capital	28,110,000,000

2. The adjust plan according to the Board resolution dated June 14, 2017:

No.	Project	Amount (dong)
I	The amount based on the beginning price	1,476,000,000,000
1	Invest in the construction of Viglacera My Xuan Factory in Ba Ria – Vung Tau Province	292,000,000,000
2	Invest in the infrastructure of Dong Van IV Industrial Zone – Phase 2 in Kim Bang, Ha Nam Province	154,200,000,000
3	Invest in the infrastructure of Yen Phong I Expansion Industrial Zone in Bac Ninh Province	691,690,000,000
4	Invest in the production line of super-white floating glass in Ba Ria – Vung Tau Province	310,000,000,000

5	Raise the Company's working capital	28,110,000,000
II	The increased amount compared to the beginning price	442,184,374,000
1	Contribute capital into projects in Cuba	320,000,000,00
2	Invest in the infrastructure of the service area and the housing area for employees in Dong Van IV Industrial Zone – Phase 2 in Kim Bang, Ha Nam Province	50,000,000,000
3	Raise the Company's working capital	72,184,374,000
	Total	1,918,184,374,0

3. The current project progress:

No.	Project	Adjusted plan (dong)	Disbursed amount until 05/31/2019 (dong)	Remaining amount (dong)
I	The amount based on the beginning price	1,476,000,000,000	1,234,851,826,133	241,148,173,867
1	Invest in the construction of Viglacera My Xuan Factory in Ba Ria – Vung Tau Province	292,000,000,000	286,753,010,837	5,246,989,163
2	Invest in the infrastructure of Dong Van IV Industrial Zone – Phase 2 in Kim Bang, Ha Nam Province	154,200,000,000	153,974,348,669	225,651,331
3	Invest in the infrastructure of Yen Phong I Expansion Industrial Zone in Bac Ninh Province	691,690,000,000	456,014,466,627	235,675,533,373

4	Invest in the production line of super-white floating glass in Ba Ria – Vung Tau Province	310,000,000,000	310,000,000,000	-
5	Raise the Company's working capital	28,110,000,000	28,110,000,000	-
II	The increased amount compared to the beginning price	442,184,374,000	264,160,437,662	178,023,936,338
1	Contribute capital into projects in Cuba	320,000,000,000	144,584,222,836	175,415,777,164
2	Invest in the infrastructure of the service area and the housing area for employees in Dong Van IV Industrial Zone – Phase 2 in Kim Bang, Ha Nam Province	50,000,000,000	47,391,840,826	2,608,159,174
3	Raise the Company's working capital	72,184,374,000	72,184,374,000	-
	Total	1,918,184,374,000	1,499,012,263,795	419,172,110,205

4. Changes:

Viglacera Corporation – JSC changed the plans because the net proceeds from public offering increased by 442,184,374,000 dongs.